



SECY/S.E./L.A./2025-26

January 21, 2026

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Scrip code: 506854

Dear Sir/Madam,

Sub: Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed press release titled “Financial Results for the Third Quarter Ended 31 December 2025.”

Thanking you,

Sincerely yours,

For TANFAC Industries Limited

Vinod
Kumar
Srinivasan

Digitally signed
by Vinod Kumar
Srinivasan
Date: 2026.01.21
16:25:20 +05'30'

Vinod Kumar. S

Company Secretary & Compliance Officer

Enclosure: As above

TANFAC INDUSTRIES LIMITED

(Joint Sector Company with TIDCO and Anupam Rasayan India Ltd.)

Registered Office & Factory: 14, SIPCOT Industrial Complex, Cuddalore – 607 005, Tamil Nadu, India

Tel: + 91 4142 239001 – 05 | Fax: + 91 4142 239008 | Website: www.tanfacs.com

Chennai Office: Oxford Centre, 1st Floor, 66, Sir C.P. Ramaswamy Road, Alwarpet, Chennai 600 018,

TN, India Tel.: +91-44-2499 0451/0561/0464 Fax: +91-44-2499 3583

GST: 33AAACT2591A1ZU | CIN: L24117TN1972PLC006271

Tanfac Industries Limited
Reports

Financial Results for the Third Quarter Ended 31 December 2025

Total Revenue at ₹174 Crores; EBITDA at ₹26 Crores with Margin of 15%

Chennai, 21 January 2026: Tanfac Industries Limited (BSE: 506854, ISIN: INE639B01015), a leading manufacturer in India's fluorine chemicals sector, has announced its unaudited financial results for the third quarter ended 31st December 2025. The company recorded better performance in spite of pressure on margin due to steep increase one of the key input costs.

Standalone Financial Highlights Q3FY26

(₹ In crore) Unaudited Figures

TOTAL REVENUE	EBITDA	PAT
173.57	26.15	15.57

Standalone Financial Highlights for the Nine Months Ended December 31, 2025

(₹ In crore) Unaudited Figures

TOTAL REVENUE	EBITDA	PAT
519.83	83.56	52.11

Financial Highlights for nine month ended December 31, 2025:

- Total revenue for the period stood at ₹520 crores as compared to ₹387 crores during corresponding period in previous financial year.
- EBITDA (incl. other income) was at ₹84 crores as compared to ₹95 crores during the corresponding period in previous financial year.
- Profit After Tax was at ₹52 crores during the period as compared to ₹65 crores during the corresponding period of previous financial year.

Financial Highlights for the quarter ended December 31, 2025:

- Total revenue stood at ₹174 crores compared to ₹178 crores in the corresponding quarter of the previous year.
- EBITDA, including other income, was ₹26 crores compared to ₹51 crores achieved in the same period last year.
- Profit after tax for the quarter was ₹16 crores compared to ₹35 crores achieved during corresponding quarter of previous financial year.

Commenting on the quarterly performance, Mr Afzal Malkani, Managing Director, stated,

"The Company had recorded good revenue and profitability during the quarter and nine month ended 31st December 2025 despite pressures on margin due to steep increase in one of the key input costs and reduction in production due to plant shut down (annual maintenance and activities relating to commissioning of Solar Grade DHF).. He further noted the timely commissioning of the two phases of the Solar Grade DHF project with an annual capacity of 10,000 metric tonnes in June & October 2025 respectively would help the Company improve both top and bottom lines during the subsequent quarters.

Mr Malkani also remarked that the company continues to pursue growth in HF and downstream product markets. With recently announced 20,000 TPA fluorinated product plant and other downstream products, developments for which are underway, Tanfac remains committed to sustaining strong operational and financial performance over the coming years."

Standalone Financials:

Particulars (₹ in Crore)	Q3FY26 Unaudited	Q2FY26 Unaudited	Q3FY25 Unaudited	9MFY26 Unaudited	9MFY25 Unaudited	31 March 2025 Audited
Total Revenue	173.57	169.31	178.39	519.83	387.28	559.94
Operating Expenses	147.42	141.82	127.87	436.27	291.93	428.12
EBITDA	26.15	27.49	50.52	83.56	95.35	131.82
EBITDA Margin (%)	15.07%	16.24%	28.32%	16.07%	24.62%	23.54%
Profit Before Tax (PBT)	20.33	22.67	46.46	67.64	87.57	118.76
Profit After Tax (PAT)	15.57	17.18	34.80	52.11	65.41	88.15
Total Comprehensive Income	15.65	17.21	34.80	52.21	65.84	88.51

About Tanfac Industries Limited (TANFAC):

Tanfac Industries Ltd is a joint sector company promoted by Anupam Rasayan India Limited and Tamil Nadu Industrial Development Corporation (TIDCO) and is amongst the leading producers of Hydrofluoric Acid and its derivatives. The manufacturing facilities are spread over 60 acres in the chemical complex of SIPCOT Industrial Estate, Cuddalore which is 20 KM South of Pondicherry and about 200 KM south of Chennai, India. The company began commercial production in March 1985. TANFAC is engaged in the manufacture of Anhydrous Hydrofluoric Acid, Sulphuric Acid, Potassium Fluoride, Potassium Bifluoride, etc. TANFAC had successfully implemented international safety systems and practices at all levels. TANFAC is an ISO 9001-2015, 14001-2015 and ISO 45001 - 2018 certified company.

For further details, please get in touch with:

N. R. Ravichandran

President & Chief Financial Officer
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Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward- looking statements. Tanfac Industries Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.